

KEEPING THE LEAGUE'S MISSION ALIVE FOR FUTURE GENERATIONS OF WOMEN

LETTER OF INTENT

I/We have made a bequest to support the Junior League of Kansas City, Missouri.

Date: _____

Name (as you would like it listed): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone (H): _____ Phone (C): _____

Your date of birth: _____

Spouse: _____ Spouse date of birth: _____

Please do not use my name in recognition of my support. This gift will be listed as anonymous.

Signature: _____ Signature: _____

Description and value of intended bequest:

\$ _____

_____% of my residuary estate

Current estimated value of gift \$ _____

Real Estate: _____

Testamentary Trust: _____

Other: _____

All gifts to the JLKCMO through will, trust, deed or beneficiary designation should specify the legal name: Junior League of Kansas City, Missouri (Tax ID #44-0546100).

My testamentary gift to the JLKCMO is:

- Unrestricted
- For endowment, restricted to the Headquarters Building Fund
- For endowment, restricted to the Community Endowment Fund
- For endowment, restricted to the Legacy Fund

I have enclosed a copy of the relevant section of my will, to be held by the JLKCMO in strict confidence.

I have provided for the JLKCMO in other estate plans as follows:

- Charitable Remainder Trust
- Charitable Lead Trust
- Life Insurance Beneficiary Designation
- Qualified Retirement Plans and IRAs
- Other: _____

Please contact me to discuss my estate plans. You can reach me at _____ (phone)
or _____ (email).

Please send completed forms to JLKCMO, 9215 Ward Parkway, Kansas City, MO 64114 or cgreenlee@jlkcmo.org. This form may also be accessed on the JLKCMO member website: jlkcmo.org. Click on Resources > Tools > Forms. Please contact Celeste Greenlee, Executive Director, at 816-444-2112 or cgreenlee@jlkcmo.org with any questions.

Thank you for your support of the Junior League of Kansas City, Missouri.

How to make the JLKCMO a Beneficiary of an Insurance Policy or Retirement Plan

Insurance Policy

1. Contact your insurance agent and request a Designation of Beneficiary form.
2. Complete the form, adding Junior League of Kansas City, Missouri, as a beneficiary for either a specific dollar amount or specific percentage of the insurance fund proceeds. You can direct the gift to one of the JLKCMO endowment funds by adding the name of the fund (Headquarters Building Fund, Community Endowment Fund, Legacy Fund).
3. You and, if applicable, your spouse will sign the form.
4. Return the completed form to your agent and they will complete the process.

Retirement Plan

1. Contact your plan administrator and request a Designation of Beneficiary form.
2. Complete the form, adding Junior League of Kansas City, Missouri as a beneficiary for either specific percentage of the retirement fund proceeds. You can direct the gift to one of the JLKCMO endowment funds by adding the name of the fund (Headquarters Building Fund, Community Endowment Fund, Legacy Fund).
3. You and, if applicable, your spouse will sign the form.
4. Return the completed form to your plan administrator and they will complete the process.